



ANNUAL RUSSIA & CIS CONFERENCE
2 July 2012
National Hotel, Moscow

AGENDA (29.06.12)

08:30	Registration & Coffee
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09:00	Opening Address by Alastair Walmsley, Director of Equity Primary Markets, London Stock Exchange Group
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09:15	Recent changes to the securities market legislation and corporate legislation. Rostislav Kokorev, Deputy Director, Department of Innovation Development & Corporate Governance, Russian Economic Development Ministry
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09:30	SESSION 1: EQUITY CAPITAL MARKETS: PERFORMANCE AND OUTLOOK Alina Sychova, Director, ECM Russia & CIS, Citi <ul style="list-style-type: none">- Prospects for Emerging Market IPOs & SPOs- The Eurozone & Emerging Markets
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09:50	SESSION 2: IPO CONSIDERATIONS (Sponsored by Morgan, Lewis & Bockius LLP) Moderator: Danny Corrigan, Managing Director, Rouble Products, ICAP Panellists Carter Brod, Partner, Morgan, Lewis & Bockius LLP Iain Wright, Partner, Morgan, Lewis & Bockius LLP Andrey Chepur, Director, Equity Capital Markets, Troika Dialog, Sberbank Group Dr. Pinar Emirdag, Head of Business Development, Equity & Derivatives Markets, London Stock Exchange Group <ul style="list-style-type: none">- GDR for medium sized enterprises; Market Making on IOB- Routes to London: AIM, GDR & Premium
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10:50	SESSION 3: PREPARATION FOR IPO & EUROBOND OFFERINGS (Sponsored by PwC) Panellists Mikhail Filinov, Partner, International Tax, PwC Carter Brod, Partner, Morgan, Lewis & Bockius LLP Iain Wright, Partner, Morgan, Lewis & Bockius LLP <ul style="list-style-type: none">- Preparation for IPO and corporate structuring- Eurobonds & Russian Regulation
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11:30	Coffee break (sponsored by Citi – Depositary Receipts Services)
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12:00	SESSION 4: GDR OR PREMIUM SHARE LISTING (Sponsored by Debevoise & Plimpton LLP) Moderator: Jon Edwards, Deputy Director of Equity Primary Markets – Emerging Markets, London Stock Exchange Group Panellists James Scoville, Partner, Debevoise & Plimpton LLP Michael Klochkov, Director, Depositary Receipts Services, Citi Alastair Walmsley, Director of Equity Primary Markets, London Stock Exchange Group Tom Reed, Chief Financial Officer, Ruspetro <ul style="list-style-type: none">- From GDR to Premium- The GDR investor universe- FTSE RIOB and FTSE UK Indices
13:00	SESSION 5: THE CYPRUS WAY TO THE LONDON STOCK EXCHANGE: REGULATORY AND TAX ASPECTS (Sponsored by PwC Cyprus) <ul style="list-style-type: none">- Overview of the features and benefits of Cyprus as a jurisdiction for cross-border listings on the London Stock Exchange Socrates Paschalis, Director, Capital Markets Group, PwC Cyprus
13:20	Lunch
14:30	SESSION 6: GOVERNANCE & MARKET VALUATION <ul style="list-style-type: none">- Corporate Governance Premiums and Discounts- Premium Listing Requirements- Putting together your Board of Directors Moderator: Jon Edwards, Deputy Director of Equity Primary Markets – Emerging Markets, London Stock Exchange Group Panellists Paul Ostling, Member of the Board of Directors, Uralkali Elena Dubovitskaya, Senior Manager, Corporate Governance, PwC
15:30	Coffee break (Sponsored by Brunswick Group)
15:50	SESSION 7: PUBLIC IMAGE OF A LISTED COMPANY AND INVESTOR RELATIONS <ul style="list-style-type: none">- Managing communications around IPO Natalia Erikssen, Director Brunswick Group
16:20	KEYNOTE ADDRESS: LONDON IS OPEN FOR BUSINESS The Rt Hon The Lord Mayor of the City of London, Alderman David Wootton
17:00	Drinks & Networking Reception
